(I)(a) Statement showing Shareholding Pattern

Name of the Company : Siti Cable Network Limited

Scrip Code, Name of the scrip, class of security : BSE -532795 ; NSE – SITICABLE-EQ

As on Date : 31-Mar-2014

| Partly paid-up shares | No. of partly paid- up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|---|----------------------------------|---|---|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 93500000 | 100 | 15.22 |
| Held by public | 0 | 0 | 0 |
| Total | 93500000 | 100 | 15.22 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 614212915 | | |

(I)(a) Statement showing Shareholding Pattern

| Sr. no. | Category of shareholder | Number of shareholders | Total number of | Number of shares held in dematerialized form | percentage of t sha | holding as a total number of ares | | Pledged or encumbered |
|-------------|--|---------------------------|--------------------|--|------------------------|---|-------------------------------|---|
| (I) | (II) | (III) | shares (IV) | (V) | As a | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII) / (IV) * 100 |
| (A) | Promoter and Promoter Group ² | | | | | | | |
| < <i>/</i> | Indian | | | | | | | |
| (9) | Individuals/Hindu Undivided Family | 1 | 1021000 | 1021000 | 0.20 | 0.20 | 0 | 0.00 |
| | Central Government/State 0 Government(s) | | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 5 | 262040427 | 262040427 | 50.32 | 50.32 | 186575000 | 71.20 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (A)(1) | 6 | 263061427 | 263061427 | 50.52 | 50.52 | 186575000 | 70.92 |
| (2) | Foreign | | | | | | | |
| | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 4 | 90681000 | 22181000 | 17.41 | 17.41 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 4 | 90681000 | 22181000 | 17.41 | 17.41 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 10 | 353742427 | 285242427 | 67.93 | 67.93 | 186575000 | 52.74 |
| (B) | Public shareholding ³ | | | | | | | |
| | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 9 | 13529658 | 13529158 | 2.60 | 2.60 | N.A. | N.A. |
| (b) | Financial Institutions/Banks | 15 | 180794 | 180794 | 0.03 | 0.03 | N.A. | N.A. |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (e) | Insurance Companies | 2 | 4001 | 4001 | 0.00 | 0.00 | N.A. | N.A. |
| (f) | Foreign Institutional Investors | 17 | 20425699 | 20420199 | 3.92 | 3.92 | N.A. | N.A. |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (i) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub-Total (B)(1) | 43 | 34140152 | 34134152 | 6.56 | 6.56 | N.A. | N.A. |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1735 | 41325806 | 41320834 | 7.94 | 7.94 | N.A. | N.A. |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 133883 | 62443143 | 62231308 | 11.99 | 11.99 | N.A. | N.A. |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 60 | 26867895 | | | | N.A. | N.A. |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |

| (d) | Any Other (Total) | 1153 | 2193492 | 1988290 | 0.42 | 0.42 | N.A. | N.A. |
|------|--|--------|-----------|-----------|--------|--------|-----------|-------|
| (d1) | Foreign Bodies | 1 | 1 | 1 | 0.00 | 0.00 | N.A. | N.A. |
| (d2) | NRI | 1144 | 2177398 | 1972196 | 0.42 | 0.42 | N.A. | N.A. |
| (d3) | Oversaes Corporate Bodies | 2 | 7575 | 7575 | 0.00 | 0.00 | N.A. | N.A. |
| (d4) | Trust | 5 | 8018 | 8018 | 0.00 | 0.00 | N.A. | N.A. |
| (d5) | foreign National | 1 | 500 | 500 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub-Total (B)(2) | 136831 | 132830336 | 132408327 | 25.51 | 25.51 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 136874 | 166970488 | 166542479 | 32.07 | 32.07 | N.A. | N.A. |
| | TOTAL (A)+(B) | 136884 | 520712915 | 451784906 | 100.00 | 100.00 | 186575000 | 35.83 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C2 | Public | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 136884 | 520712915 | 451784906 | N.A. | 100.00 | 186575000 | 35.83 |

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| | | | Total Sh held | ares | Shares ple en | dged or oth cumbered | erwise | Details of | warrants | Details of secu | convertible rities | Total shares (including |
|-------------------|---|------------------------------------|------------------|--|------------------|---|---|--|----------|--|--|--|
| Sr. No. (I) | shareholder | PAN of the Shareholder (III) | Number (IV) | as a % of grand total (A) + (B) + (C) (V) | Number (VI) | as a percentage (VII) = (VI) / (IV)*100 | as a % of grand total (A) + (C) of sub- clause (I)(a) (VIII) | Number of warrants held (XI) | of | Number of convertible securities held (XI) | As a % total number of convertible securities of the same class (XII) | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII) |
| 1 | DIRECT MEDIA SOLUTIONS PVT LTD | AAKCS7516B | 140000000 | 26.89 | 135475000 | 96.77 | 26.02 | 0 | 0.00 | 0 | 0.00 | 22.79 |
| | DIGITAL SATELITE HOLDINGS PVT. LTD (earlier known as AGAMESH BUILDERS PVT. LTD) | AAKCA7162Q | 51569898 | 9.90 | 31300000 | 60.69 | 6.01 | 0 | 0.00 | 0 | 0.00 | 8.40 |
| 3 | BIOSCOPE CINEMAS PRIVATE LIMITED | AACCB7160K | 33160000 | 6.37 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.40 |
| 4 | DIGITAL SATELITE HOLDINGS PVT. LTD (earlier known as AGAMESH BUILDERS PVT. LTD) | AAKCA7162Q | 19800000 | 3.80 | 19800000 | 100.00 | 3.80 | 0 | 0.00 | 0 | 0.00 | 3.22 |
| 5 | BIOSCOPE CINEMAS PRIVATE LIMITED | AACCB7160K | 17510529 | 3.36 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.85 |
| 6 | ESSEL MEDIA VENTURES LIMITED | AABCD7273D | 58714951 | 11.28 | 0 | 0.00 | 0.00 | 57716049 | 61.73 | 0 | 0.00 | 9.56 |
| 7 | ESSEL INTERNATIONAL LIMITED | AABCL2192A | 31966049 | 6.14 | 0 | 0.00 | 0.00 | 35783951 | 38.27 | 0 | 0.00 | 5.20 |
| 8 | ASHOK MATHAI KURIEN | AADPK4242J | 1021000 | 0.20 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.17 |
| | TOTAL | | 353742427 | 67.93 | 186575000 | 52.74 | 35.83 | 93500000 | 100.00 | 0 | 0.00 | 57.59 |

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| | | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details | of warrants | | f convertible urities | Total shares (including | |
|------------|---|---------------------------|------------------|--|-------------------------------|--|--|--|--|--|
| Sr. No. | Name of the shareholder | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted | |
| 1 | RELIGARE FINVEST LTD | | 9525742 | 1.83 | 0 | 0.00 | 0 | 0.00 | 1.55 | |
| 2 | KOTAK MAHINDRA INVESTMENTS LTD | | 9031596 | 1.73 | 0 | 0.00 | 0 | 0.00 | 1.47 | |
| 3 | DSP BLACKROCK MICRO CAP FUND | | 6104155 | 1.17 | 0 | 0.00 | 0 | 0.00 | .99 | |
| 4 | AMAL NIRANJAN PARIKH | | 5511400 | 1.06 | 0 | 0.00 | 0 | 0.00 | .9 | |
| | TOTAL | | 30172893 | 5.79 | 0 | 0.00 | 0 | 0.00 | 4.91 | |

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| | | | | Shares as a percentage of | Details | of warrants | Details of convertible securities | | Total shares | |
|------------|----------------------------|---------------------------|---------------------|--|-------------------------------|--|--|--|--|--|
| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted | |
| 1 | - | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| | TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | | Number of locked-in | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | |
|------------|---------------------------------|------------|---------------------|--|--|
| 1 | ESSEL MEDIA VENTURES LIMITED | AABCD7273D | 42283951 | 8.12 | |
| 2 | ESSEL INTERNATIONAL LIMITED | AABCL2192A | 26216049 | 5.03 | |
| | TOTAL | | 68500000 | 13.16 | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| S N | br. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | | Number of shares underlying | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------|------------|---|---|--------------------------------|--|
| | | TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No | Name of the DR Holder | (ADRs GDRs | underlying | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-----------|-----------------------|------------|------------|---|
| | | TOTAL | 0 | 0.00 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr. no. | Category of shareholder | | Voting Rig class of secu | | Total Voting Rights (III+IV+V) | Total Voting | Rights i.e. (VI) |
|-------------|---|------------------|-----------------------------|----------------|-----------------------------------|--------------------------------------|---|
| (I) | (II) | Class X (III) | Class Y (IV) | Class Z (V) | (VI) | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Promoter and Promoter Group ² | | | | | | |
| (1) | Indian | | | | | | |
| | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |

| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|-----|--|---|---|---|---|------|------|
| (h) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 |
| C2 | Public | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |